

TAXPAYER QUESTIONNAIRE

PART I: INCOME

1. Mark all source of income received during tax year:

W-2 W-2PR 480.6A 1099MISC 1099R 480.7C 480.6B 1099G 1099INT
Wages EU / Wages PR / Misc.Income PR / Misc.Income EU / Retirement EU / Retirement PR / Self Empl. PR / Unemployment / InterestEU

2. Did you work as self employed during tax year? Yes No. If answer yes, please explain type of work or service _____

3. Did you sell any property during the year? Did you receive any prize, inheritance or compensation? _____

PART II: RESIDENCY

1. Please write all residential addresses you live in during tax year, PR, US or both _____

2. For federal credit purposes (EITC), your primary residence must be in the US for a period greater than 183 days or more than 6 months; Please indicate the dates of your residence in the US _____

3. Do you have evidence of your residential address in your name, ex. Receipt of water, electricity or telephone? Explain _____

PART III: DEPENDENTS

4. For purposes of federal credits, your dependent must be a blood relative, please indicate the relationship of your dependents:

Son/Daughter Nephew/Niece Granddaughter/son Step daughter/son Brother/Sister Foster Child.

5. If the dependent is NOT your child, please indicate the reason why their parents will not claim him/her on tax return: _____

6. For the purpose of the federal credit (EITC) the dependent had to live under the same roof with you in the US for a period greater than 183 days or more than 6 months, please indicate the address where the dependent was and the dates of his residence in US _____

7. Do you have written evidence of the dependent's residence? Explain: _____

I declare under the penalty of perjury that the information provided in this questionnaire has been provided and examined by me, and that the information is true, correct and complete.

Taxpayer Name

Spouse Name

Taxpayer Signature

Spouse Signature

Date: ____/____/____

Date: ____/____/____